

Shear Theorems and Their Role in Affine Geometry

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Summary. Investigations on affine shear theorems, major and minor, direct and indirect. We prove logical relationships which hold between these statements and between them and other classical affine configurational axioms (eg. minor and major Pappus Axiom, Desargues Axioms et al.). For the shear, Desargues and Pappus Axioms formulated in terms of metric affine spaces we prove that they are equivalent to corresponding statements formulated in terms of affine reduct of the given space.

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The terminology and notation used in this paper have been introduced in the following papers: [2], [4], [1], [3], [6], [7], and [5]. We follow a convention: X will be an affine plane, $o, a_1, a_2, a_3, a_4, b_1, b_2, b_3, b_4$ will be elements of the points of X , and M, N will be subsets of the points of X . Let us consider X . We say that X satisfies minor Scherungssatz if and only if the condition (Def.1) is satisfied.

- (Def.1) Given $a_1, a_2, a_3, a_4, b_1, b_2, b_3, b_4, M, N$. Suppose that
- (i) $M \parallel N$,
 - (ii) $a_1 \in M$,
 - (iii) $a_3 \in M$,
 - (iv) $b_1 \in M$,
 - (v) $b_3 \in M$,
 - (vi) $a_2 \in N$,
 - (vii) $a_4 \in N$,
 - (viii) $b_2 \in N$,
 - (ix) $b_4 \in N$,
 - (x) $a_4 \notin M$,

- (xi) $a_2 \notin M$,
 - (xii) $b_2 \notin M$,
 - (xiii) $b_4 \notin M$,
 - (xiv) $a_1 \notin N$,
 - (xv) $a_3 \notin N$,
 - (xvi) $b_1 \notin N$,
 - (xvii) $b_3 \notin N$,
 - (xviii) $a_3, a_2 \parallel b_3, b_2$,
 - (xix) $a_2, a_1 \parallel b_2, b_1$,
 - (xx) $a_1, a_4 \parallel b_1, b_4$.
- Then $a_3, a_4 \parallel b_3, b_4$.

Let us consider X . We say that X satisfies major Scherungssatz if and only if the condition (Def.2) is satisfied.

(Def.2) Given $o, a_1, a_2, a_3, a_4, b_1, b_2, b_3, b_4, M, N$. Suppose that

- (i) M is a line,
 - (ii) N is a line,
 - (iii) $o \in M$,
 - (iv) $o \in N$,
 - (v) $a_1 \in M$,
 - (vi) $a_3 \in M$,
 - (vii) $b_1 \in M$,
 - (viii) $b_3 \in M$,
 - (ix) $a_2 \in N$,
 - (x) $a_4 \in N$,
 - (xi) $b_2 \in N$,
 - (xii) $b_4 \in N$,
 - (xiii) $a_4 \notin M$,
 - (xiv) $a_2 \notin M$,
 - (xv) $b_2 \notin M$,
 - (xvi) $b_4 \notin M$,
 - (xvii) $a_1 \notin N$,
 - (xviii) $a_3 \notin N$,
 - (xix) $b_1 \notin N$,
 - (xx) $b_3 \notin N$,
 - (xxi) $a_3, a_2 \parallel b_3, b_2$,
 - (xxii) $a_2, a_1 \parallel b_2, b_1$,
 - (xxiii) $a_1, a_4 \parallel b_1, b_4$.
- Then $a_3, a_4 \parallel b_3, b_4$.

Let us consider X . We say that X satisfies Scherungssatz if and only if the condition (Def.3) is satisfied.

(Def.3) Given $a_1, a_2, a_3, a_4, b_1, b_2, b_3, b_4, M, N$. Suppose that

- (i) M is a line,
- (ii) N is a line,
- (iii) $a_1 \in M$,

- (iv) $a_3 \in M$,
- (v) $b_1 \in M$,
- (vi) $b_3 \in M$,
- (vii) $a_2 \in N$,
- (viii) $a_4 \in N$,
- (ix) $b_2 \in N$,
- (x) $b_4 \in N$,
- (xi) $a_4 \notin M$,
- (xii) $a_2 \notin M$,
- (xiii) $b_2 \notin M$,
- (xiv) $b_4 \notin M$,
- (xv) $a_1 \notin N$,
- (xvi) $a_3 \notin N$,
- (xvii) $b_1 \notin N$,
- (xviii) $b_3 \notin N$,
- (xix) $a_3, a_2 \parallel b_3, b_2$,
- (xx) $a_2, a_1 \parallel b_2, b_1$,
- (xxi) $a_1, a_4 \parallel b_1, b_4$.

Then $a_3, a_4 \parallel b_3, b_4$.

Let us consider X . We say that X satisfies Scherungssatz* if and only if the condition (Def.4) is satisfied.

(Def.4) Given $a_1, a_2, a_3, a_4, b_1, b_2, b_3, b_4, M, N$. Suppose that

- (i) M is a line,
- (ii) N is a line,
- (iii) $a_1 \in M$,
- (iv) $a_3 \in M$,
- (v) $b_2 \in M$,
- (vi) $b_4 \in M$,
- (vii) $a_2 \in N$,
- (viii) $a_4 \in N$,
- (ix) $b_1 \in N$,
- (x) $b_3 \in N$,
- (xi) $a_4 \notin M$,
- (xii) $a_2 \notin M$,
- (xiii) $b_1 \notin M$,
- (xiv) $b_3 \notin M$,
- (xv) $a_1 \notin N$,
- (xvi) $a_3 \notin N$,
- (xvii) $b_2 \notin N$,
- (xviii) $b_4 \notin N$,
- (xix) $a_3, a_2 \parallel b_3, b_2$,
- (xx) $a_2, a_1 \parallel b_2, b_1$,
- (xxi) $a_1, a_4 \parallel b_1, b_4$.

Then $a_3, a_4 \parallel b_3, b_4$.

Let us consider X . We say that X satisfies minor Scherungssatz* if and only if the condition (Def.5) is satisfied.

(Def.5) Given $a_1, a_2, a_3, a_4, b_1, b_2, b_3, b_4, M, N$. Suppose that

- (i) $M \parallel N$,
- (ii) $a_1 \in M$,
- (iii) $a_3 \in M$,
- (iv) $b_2 \in M$,
- (v) $b_4 \in M$,
- (vi) $a_2 \in N$,
- (vii) $a_4 \in N$,
- (viii) $b_1 \in N$,
- (ix) $b_3 \in N$,
- (x) $a_4 \notin M$,
- (xi) $a_2 \notin M$,
- (xii) $b_1 \notin M$,
- (xiii) $b_3 \notin M$,
- (xiv) $a_1 \notin N$,
- (xv) $a_3 \notin N$,
- (xvi) $b_2 \notin N$,
- (xvii) $b_4 \notin N$,
- (xviii) $a_3, a_2 \parallel b_3, b_2$,
- (xix) $a_2, a_1 \parallel b_2, b_1$,
- (xx) $a_1, a_4 \parallel b_1, b_4$.

Then $a_3, a_4 \parallel b_3, b_4$.

Let us consider X . We say that X satisfies major Scherungssatz* if and only if the condition (Def.6) is satisfied.

(Def.6) Given $o, a_1, a_2, a_3, a_4, b_1, b_2, b_3, b_4, M, N$. Suppose that

- (i) M is a line,
- (ii) N is a line,
- (iii) $o \in M$,
- (iv) $o \in N$,
- (v) $a_1 \in M$,
- (vi) $a_3 \in M$,
- (vii) $b_2 \in M$,
- (viii) $b_4 \in M$,
- (ix) $a_2 \in N$,
- (x) $a_4 \in N$,
- (xi) $b_1 \in N$,
- (xii) $b_3 \in N$,
- (xiii) $a_4 \notin M$,
- (xiv) $a_2 \notin M$,
- (xv) $b_1 \notin M$,
- (xvi) $b_3 \notin M$,
- (xvii) $a_1 \notin N$,

- (xviii) $a_3 \notin N$,
- (xix) $b_2 \notin N$,
- (xx) $b_4 \notin N$,
- (xxi) $a_3, a_2 \parallel b_3, b_2$,
- (xxii) $a_2, a_1 \parallel b_2, b_1$,
- (xxiii) $a_1, a_4 \parallel b_1, b_4$.

Then $a_3, a_4 \parallel b_3, b_4$.

Next we state a number of propositions:

- (1) X satisfies Scherungssatz* if and only if X satisfies minor Scherungssatz* and X satisfies major Scherungssatz*.
- (2) X satisfies Scherungssatz if and only if X satisfies minor Scherungssatz and X satisfies major Scherungssatz.
- (3) If X satisfies minor Scherungssatz*, then X satisfies minor Scherungssatz.
- (4) If X satisfies major Scherungssatz*, then X satisfies major Scherungssatz.
- (5) If X satisfies Scherungssatz*, then X satisfies Scherungssatz.
- (6) If X satisfies **des**, then X satisfies minor Scherungssatz.
- (7) If X satisfies **DES**, then X satisfies major Scherungssatz.
- (8) X satisfies **DES** if and only if X satisfies Scherungssatz.
- (9) X satisfies **pap** if and only if X satisfies minor Scherungssatz*.
- (10) X satisfies **PAP** if and only if X satisfies major Scherungssatz*.
- (11) X satisfies **PPAP** if and only if X satisfies Scherungssatz*.
- (12) If X satisfies major Scherungssatz*, then X satisfies minor Scherungssatz*.

In the sequel X denotes a metric affine plane. We now state several propositions:

- (13) The affine reduct of X satisfies Scherungssatz if and only if Scherungssatz holds in X .
- (14) trapezium variant of Desargues Axiom holds in X if and only if the affine reduct of X satisfies **TDES**.
- (15) The affine reduct of X satisfies **des** if and only if minor Desargues Axiom holds in X .
- (16) Pappos Axiom holds in X if and only if the affine reduct of X satisfies **PAP**.
- (17) Desargues Axiom holds in X if and only if the affine reduct of X satisfies **DES**.

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